

Union Tank Car Company



DEC 1 1981
100 Washington, D. C.

RECORDATION NO. 6372-0
Filed 1425

111 West Jackson Boulevard
Chicago, Illinois 60604

DEC 1 1981-10 40 AM

Direct Tel No.:

INTERSTATE COMMERCE COMMISSION

November 24, 1981

Arthur B. Hillman
Secretary and
Assistant General Counsel

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 6372-P
Filed 1425
DEC 1 1981-10 40 AM
INTERSTATE COMMERCE COMMISSION

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Eighth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 26, 1981, by and between Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois 60604 (the "Company") and Citibank, N.A., 5 Hanover Square, New York, New York 10004 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of October 1, 1971, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of the railroad cars described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of October 1, 1971, which was recorded with your office on October 26, 1971, and assigned recordation number 6372. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

Arthur B. Hillman

Interstate Commerce Commission
Washington, D.C. 20423

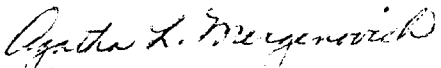
OFFICE OF THE SECRETARY

Arthur B. Hillman
Union Tank Car Company
111 West Jackson Boulevard
Chicago, Illinois 60604

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/1/81 at 10:40AM , and assigned re-recording number(s). 6372-O, & 6372-P

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 6372-P FILED 1981

DEC 1 1981 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

C E R T I F I C A T E

The undersigned, Marcia C. Weiner, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 13th day of November, 1981, from Citibank, N.A. to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 24th day of November, 1981.

Marcia C. Weiner
Notary Public

My Commission Expires:

June 18, 1984

BILL OF SALE

Citibank, N.A.

as Trustee under Equipment Trust Agreement

Dated as of October 1, 1971 (Series 8)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Citibank, N.A. (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of October 1, 1971 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank; as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

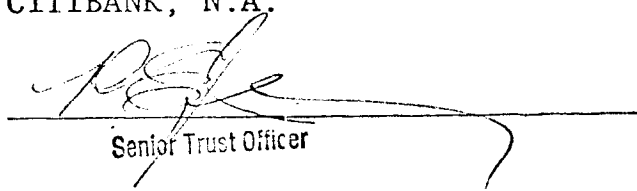
TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on October 26, 1971, and assigned recordation number 6372.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 13TH day of NOVEMBER, 1981.

CITIBANK, N.A.

By


Senior Trust Officer

[CORPORATE SEAL]

ATTEST:


Its

TRUST OFFICER

STATE OF NEW YORK)
COUNTY OF NEW YORK) SS.

On this 13TH day of NOVEMBER, 1981, before me, a
Notary Public in and for said County, personally appeared
RALPH E. JOHNSON and ENZO G. CARBOCCI
to me personally known, who being by me duly sworn did say
that they are respectively Senior Trust Officer and
TRUST OFFICER of Citibank, N.A., that the seal
affixed to the foregoing instrument is the corporate seal of
said Bank, that said instrument was signed and sealed on
behalf of said Bank by authority of its Board of Directors,
and said RALPH E. JOHNSON and ENZO G. CARBOCCI
acknowledged that the execution of the foregoing instrument
was the free act and deed of said Bank.

My Commission Expires:

Patricia C. Sampal
Notary Public
PATRICIA C. TAMPOL
Notary Public, State of New York
No. 01TA4059889
Qualified in Kings County
Certificate Filed in New York County
Term Expires March 30, 1983

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	A.A.R. Mechanical Designation <u>Code</u>	<u>Capacity</u>	<u>Road Numbers</u>
1	Box Car	60 Ft	CPAA205214
1	TMI	20,000 Gal	UTLX25821
1	TP	34,000 Gal	UTLX29327
1	TP	33,600 Gal	UTLX30484
1	TM	20,000 Gal	UTLX58714
1	TM	20,000 Gal	UTLX58734
1	TM	20,000 Gal	UTLX58740
1	TM	20,000 Gal	UTLX58893
1	TMI	23,500 Gal	UTLX73398
1	TMI	20,000 Gal	UTLX73570
1	TMI	13,000 Gal	UTLX73953
1	TMI	13,333 Gal	UTLX75964
1	TMI	13,333 Gal	UTLX75978
1	TMI	8,000 Gal	UTLX76938
1	TMI	8,000 Gal	UTLX77083
15			

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
<u>2</u>	TP	20,000	UTLX 27576-27577
2 Total			

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Box Car	60 cu. ft.	CPAA 205214
1	TM	14,500	UTLX 13190
1	TMI	20,000	UTLX 25821
1	TP	34,000	UTLX 29327
1	TP	33,600	UTLX 30484
4	TM	20,000	UTLX 58714, 58734, 58740, 58893
2	TMI	20,000	UTLX 73516, 73570
1	TMI	13,000	UTLX 73953
1	TMI	23,500	UTLX 73398
2	TMI	13,333	UTLX 75964, 75978
2	TMI	8,000	UTLX 76938, 77083
<u>1</u>	LO	3,000 cu. ft.	UTLX 80316
18 Total			

Interstate Commerce Commission
Washington, D.C. 20423

11/3/82

OFFICE OF THE SECRETARY

Arthue B. Hillman
Union Tank Car Co.
39 South LaSalle St.
Chicago, Ill. 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/2/82 at 4:15pm, and assigned re-recording number(s). 6372-Q 6372-R

8150-G

9111-E & 9111-F

12791-B

13373-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)